



THE BIGGEST AFRICAN MINING EVENT IN NORTH AMERICA



17th Annual African Mining Breakfast



14th Annual Investing in African Mining Seminar

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17th Annual African Mining Breakfast

0730 – 1130

Tuesday March 8, 2016

Sheraton Centre Toronto Hotel, 2nd Floor

123 Queen Street West

Toronto, Ontario, Canada M5H 2M9

Tel: 416.361.1000

0730 – 0750	REGISTRATION AND NETWORKING (Foyer outside Civic Ballroom, 2nd floor)
0750 – 0800	Take Seats (Civic Ballroom)
0800 – 0810	WELCOME AND OPENING REMARKS <ul style="list-style-type: none">- Bruce Shapiro, President, Canada-Southern Africa Chamber of Business <i>and</i> President, MineAfrica Inc.- Mark Davidson, Regional Vice President, Minerals Services, SGS- Joe Lombard, Director and Past Chairman, Canada-Southern Africa Chamber of Business <i>and</i> Global Managing Director, Mining & Metals, Hatch
0810 – 0812	INTRODUCTION <ul style="list-style-type: none">- Bruce Shapiro, President, Canada-Southern Africa Chamber of Business <i>and</i> President, MineAfrica Inc.
0812 – 0822	LEVERAGING THE AFRICA MINING VISION <ul style="list-style-type: none">- Frank Mugenyi, Senior Industry Advisor, African Union Commission (AUC) Department of Trade & Industry
0822 – 0900	BREAKFAST
0900 – 0903	INTRODUCTION OF OPENING SPEAKER <ul style="list-style-type: none">- Stephen Pincus, Chairman, Canada-Southern Africa Chamber of Business <i>and</i> Partner, Goodmans LLP
0903 – 0913	OPENING ADDRESS <ul style="list-style-type: none">- Godfrey Oliphant, Deputy Minister, Mineral Resources, Republic of South Africa
0913 – 0916	THANK YOU AND INTRODUCTION OF KEYNOTE SPEAKER <ul style="list-style-type: none">- Manus Booysen, Partner, Mining Sector Group, Webber Wentzel
0916 – 0936	KEYNOTE ADDRESS: DEFINING PARTNERSHIPS THAT ENDURE COMMODITY BEAR MARKETS <ul style="list-style-type: none">- Siphos Pityana, Chairman, AngloGold Ashanti
0936 – 0938	THANK YOU <ul style="list-style-type: none">- Graham Dallas, Head of Business Development, Europe, Middle East & Africa, Toronto Stock Exchange & TSX Venture Exchange
0938 – 0940	WRAP UP <ul style="list-style-type: none">- Bruce Shapiro, President, Canada-Southern Africa Chamber of Business <i>and</i> President, MineAfrica Inc.
0940 – 1000	REFRESHMENT AND NETWORKING BREAK (Foyer)
1000 – 1130	MineAfrica's 14th Annual Investing in African Mining Seminar (Dufferin, Simcoe, Kent, Huron)

	Session A DUFFERIN ROOM Moderator: Sipho Methula, Partner, Mining Sector Group, Webber Wentzel	Session B SIMCOE ROOM Moderator: Keith Bright, Senior Studies Manager, SGS	Session C KENT ROOM Moderator: Graham Dallas, Head of Business Development, Toronto Stock Exchange & TSX Venture Exchange	Session D HURON ROOM Moderator: André van Wyk, Senior Vice President, Process Engineering, DRA Americas
1000 – 1015	Developing Cost Effective Projects – EPCM Contracting in Lower Commodity Cycles - Darren Naylor, Business Development Director, SENET	The Opportunity for Investment in Minerals in Sudan - H.E. Dr. Ahmed Mohamed M. Alsadig Elkarouri, Minister of Minerals, The Republic of Sudan	The Nature of Transactions in the Current Mining Market - Manus Booysen, Partner, Mining Sector Group, Webber Wentzel	Maximizing the Value of Your Operation – Technical Solutions to Help You Reach Your Goals Efficiently and Effectively - Steve Wilson, Regional Senior Vice President, Minerals Services, SGS
1018 – 1033	Securing Mining Investments in Burkina Faso - Alfa Oumar Dissa, Minister of Energy, Mines and Quarries, Republic of Burkina Faso	Mining in Africa: Creating Opportunities From the Downturn - Stéphane Brabant, Partner, Co-Head of Global Mining Group, Co-Chairman of Africa Practice Group and Peter Leon, Partner, Co-Chairman of Africa Practice Group, Herbert Smith Freehills LLP	Mining in the Digital Age: Manage Your RISK by Managing Your Information - Stefanie Cronje, Manager-Mining Business Systems, DRA Projects	What's the Buzz??? How Will Zika and Other Mosquito Borne Infections Impact on Mining in Africa? - Dr. Albie de Frey, Founder and Director, iNHEMACO S.A.
1036 – 1051	The High Grade Yaramoko Gold Project – Production Next Quarter - John Dorward, President and Chief Executive Officer, Roxgold Inc.	Mintek at the Forefront of Hydrometallurgical Innovation in Africa - Dr. Eugene Lakay, Senior Scientist, Mintek	Improving Your Bottom Line With FX Strategies - Gabriel Arrobas, Senior FX Dealer, Questtrade Inc.	Are You Prepared for a Kidnap, Hostage or Terrorist Incident - Alan Bell, President, Globe Risk International Inc.
1054 – 1109	True Gold - Building a Mid-tier Producer - Christian Milau, Chief Executive Officer, True Gold Mining Inc.	De Beers' New Process Optimisation Technology for Mineral Processing Applications - Diamond, Coal and Iron Ore - Gordon Taylor, Operations Manager, The De Beers Group of Companies / DebTech	Private-Public Compact to Advance the Africa Mining Vision - Mayer K. Ngomesia, Mineral Sector Governance Advisor, African Minerals Development Centre	Rwanda: An Attractive Investment Destination - Hon. Evode Imena, Minister of State: Mining, Ministry of Natural Resources, Republic of Rwanda
1112 – 1127			Mining Investment Opportunities in Nigeria - Issac Okorie, Deputy Director, Nigerian Geological Survey - Katagum Ladi Hauwa, Director, Nigerian Investment Promotion Centre	The Smartest Thing Africa Can Do Right Now to Attract Canadian Investment - Fran Hendy, H-Y Legal Advisory & Consulting Barbados' International Securities Market: Open for Business in Africa's Mining Industry - Marlon E. Yarde, Chief Executive Officer and General Manager, Barbados Stock Exchange

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SGS

Does your investment or project require an integrated approach? Let SGS partner with you and find the best solution to meet your needs. SGS provides analytical and testing services for a wide range of commodities including, MMI, resource calculation and other exploration support services, metallurgical testing such as flowsheet development and pilot plant testing, plant design and engineering services, risk mitigation for pre-feasibility and/or feasibility studies, as well as audits and certification of plants and mine sites. When you are on track for success in Africa, we have the integrated services to help you get ahead. Our technical expertise and value-added benefits give you the competitive advantage. www.sgs.com/mining

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Hatch

One day, transit will be truly rapid. One day, alternative energy will no longer be the alternative. One day, we will look beyond earth for valuable minerals.

With an engineering partner who delivers more innovative solutions, that day will come sooner. Throughout our storied history, we've embraced our clients' visions as our own. We've chosen to bring them to life because we are custodians of vast knowledge who combine proven technical expertise with the courage to challenge. We are independent - free to bring our best thinking and teams to your business. We constantly seek out and nurture the world's finest minds - extraordinary individuals who keep your long-term success our top priority.

Teams who act on our longstanding culture of caring through community initiatives. People who push progress in ways you believe are most meaningful. To help you solve your greatest challenges. To help you transform the world. Hatch. Let's build positive change together. www.hatch.ca



Toronto Stock Exchange | TSX Venture Exchange

Toronto Stock Exchange and TSX Venture Exchange

Toronto Stock Exchange and TSX Venture Exchange are dynamic marketplaces to access the capital and liquidity that drives the growth of the global mining industry. Toronto Stock Exchange and TSX Venture Exchange list more mining companies than any other market in the world. As a result, the exchanges have the most diversified roster of public mining companies by commodity and stage of development. These companies benefit by having greater access to capital, visibility and analyst coverage. www.tmx.com/mining

WEBBER WENTZEL

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Webber Wentzel

Webber Wentzel is one of South Africa's leading law firms.

Our strategy is to help clients wherever they do business. Our collaborative alliance with Linklaters sees the two firms working closely together for the benefit of clients in Africa. Webber Wentzel is also associated with ALN, a group of leading law firms in Africa.

Webber Wentzel provides a multidisciplinary legal offering; with our lawyers working together to harness the relevant skills, knowledge and experience required to assist with our clients' legal and tax requirements and is ranked in the top tier across these services in the leading legal and tax directories.

Webber Wentzel was formed in 1868 and has 150 partners and more than 400 professionals located in our offices in Johannesburg and Cape Town.

A few of Webber Wentzel's numerous awards of recognition include:

- African law firm of the year (African Legal Awards 2014)
- South Africa law firm of the year (International Who's Who Legal)
- First Place for M&A by deal value (15th Annual Dealmakers Awards)

As the largest dedicated mining team on the ground in Sub-Saharan Africa, we offer legal excellence coupled with an integrated approach to our client relationships, a deep technical understanding of the industry, responsiveness and innovative pricing solutions.

We are active in the key mining jurisdictions in Sub-Saharan Africa, including Angola, Botswana, Burkina Faso, Cameroon, Democratic Republic of Congo, Eritrea, Ethiopia, Gabon, Ghana, Guinea, Lesotho, Liberia, Madagascar, Malawi, Mozambique, Namibia, Nigeria, Republic of Congo, Sierra Leone, South Africa, Tanzania, Zambia, and Zimbabwe. www.webberwentzel.com



DRA Group

DRA is a multi-disciplinary engineering group that delivers mining, minerals processing and infrastructure services from concept to commissioning as well as comprehensive operations and maintenance services. We have established ourselves as leaders in these areas in Africa and are rapidly expanding our business globally. Our expertise covers a wide range of commodities including gold, platinum, coal, ferrous metals, diamonds, uranium, base metals potash and rare earths.

DRA's recently developed Mine Operating Management System (MOMS) technology is designed to help mining companies drive down costs, increase yields and maintain assets. MOMS integrates real time finance and production data into the company's business systems allowing for immediate decisions regarding procurement, budgeting, maintenance and production. DRA offers flexible, customized service adapting to meet clients' needs and exceeding expectations. We are committed to providing innovative, efficient and cost-effective engineering solutions to complete projects on time and on budget.

www.draglobal.com



Falcon Drilling International

An industry leader.... We are an international Diamond Drilling company with 30 years of experience in the exploration industry. Strategic global positioning has Falcon currently operating out of six international locations; Burkina Faso, Cote d'Ivoire, Canada, Mexico, Mongolia, and the United States.

Falcon Drilling's management and staff bring years of experience to the company and take great pride in the professional services they provide. We boast a proven track record in our ability to provide quality economical services around the world; we are able to mobilize globally and on short notice.

We offer a wide range of drilling equipment and operate an effective logistics support department.

Our mission is to provide the highest standard of service within a safety focused work environment based on mutual respect. Our focus is to meet our customers' expectations through progressive technologies and innovative methods.

Our goal is to strengthen current relationships and progressively build and foster new relationships with all of the clients we work with. www.falcon-drilling.com



Mineral Resource Analyst Group (MRAG)

The Mineral Resource Analyst Group (MRAG) has been in formal existence since late 1971, providing a forum for the mining industry to interact with senior sell side mining analysts. The generation of mining analysts of the 1960s have expanded from occasional get togethers at the Engineers Club on Victoria Street in Toronto. MRAG is a non-profit association and its members of good standing pay an annual or bi-annual fee for the activities of MRAG, which include corporate and industry presentations, field trips and forecast sessions.

MRAG expanded its membership in 2003 to include qualified research associates of the industry in view of the industry need for these members to acquire skills to become the next generation of analysts. MRAG is proud of the professionalism of its members with extensive educational backgrounds and field experience in mining, geology, metallurgy and geophysics.

MRAG is the only continuous association of analysts representing a key sector of the equity markets in Canada. www.mrag.ca

Presenters/Partners



Africa Monitor

Africa Monitor is internationally recognised as providing essential information for anyone doing business in, or with Africa. The publication provides subscribers with systematic political risk assessment, economic forecasts and business analysis for every country across the region. Published by BMI Research, the emerging market specialists, Africa Monitor is broken down into four sub regional publications, of which any combination can be subscribed to. The Africa Monitor website <http://www.africamonitor-newsletter.com/> includes ALL the content from the publications, a 24-month archive, and gives the added flexibility of exploring that content by country, topic or keyword. Our publications are subscribed to by over 50% of the Global Fortune 500 companies. www.africamonitor-newsletter.com

AMDC systematically fosters the transformative role of mineral resources in Africa's development, through increased economic and social linkages. Coherently anchored in the AMV's strategic paradigm, AMDC's seven work-streams (Policy & Licensing; Geological and Mineral Information Systems; Governance & Participation; Artisanal & small-scale mining; Linkages, investment and diversification; Human & Institutional Capacities; and Communications & Advocacy) span the minerals value chain and factor in the political economy. Operating under the African Union Commission's leadership, AMDC is currently hosted by the United Nations Economic Commission for Africa. Main AMV implementing partners also include African Development Bank and United Nations Development Programme.

www.uneca.org/pages/about-amdc



African Minerals Development Centre

The African Minerals Development Centre (AMDC) was established in 2013 at the behest of African Union Heads of State and Government. It provides strategic operational support and coordination for the implementation of the Africa Mining Vision (AMV) and its Action Plan.

Working with AU member States, national, regional and global stakeholders,



Association of Mining Analysts

The Association of Mining Analysts (AMA) is a non-profit organisation representing the broad mining community. Its remit is to organise presentations and seminars on mining focused companies and sector related issues, with the aim of promoting better understanding of the mining industry and its activities to the wider investment community. www.ama.org.uk



BARBADOS STOCK EXCHANGE INC.

Barbados Stock Exchange (BSE)

The Barbados Stock Exchange is one of the leading stock exchanges in the Caribbean region. It is located in Barbados a premier location globally for international business and financial services.

Barbados is a quality destination; trusted and well regulated following international best practice in capital market regulation; stable and well established democracy with a long tradition of respecting the rule of law and property rights; excellent infrastructure; and a jurisdiction with many competitive advantages including the establishment of the International Securities Market that will provide a platform for growth for the African mining industry. The Barbados Stock Exchange Inc. is a member of the World Federation of Exchanges with Correspondent Status. Our Vision is to be a great and lasting Caribbean Institution by facilitating wealth creation through trading on an efficient and cost-effective Exchange.

www.bse.com.bb



Burkina Faso Ministry of Mines

There are over 60 foreign companies exploring in Burkina Faso with currently 665 Prospecting Permits. We are in a geologically prospective part of West Africa which includes 9 Gold mines and 1 Zinc mine in operation, approximately 40 tons of Gold was produced in 2012. We have our own geological department and a pool of well-trained local people. We also have a strong desire to build a mining industry to Western standards. This will give our miners clear title, a transparent process and the required government support.

www.mines.gov.bf



Canada-Southern Africa Chamber of Business

The Canada-Southern Africa Chamber of Business is a dynamic and influential business organization dedicated to promoting and developing business interests between Southern Africa and Canada. The Chamber provides a focal point for establishing business contacts and networking opportunities, and advancing common interest agendas for a diverse and vital membership with an interest in Southern Africa and beyond.

www.canadasachamber.com

Clara Ndivé & Co.

Clara Ndivé & Co.

Clara Ndivé & Co. was founded in Nigeria by Ms. Clara Ndivé in 1996 to provide quality bilingual, legal representation and other consultancy services including advisory on international trade and investment laws. Areas of expertise include mining and oil and gas, foreign direct investment, work permits, representation and negotiation, execution of wills and trust deeds.

ndiveandco@yahoo.com



The De Beers Group of Companies / DebTech

De Beers Technologies provides product delivery and support to the world diamond mining industry. The full product value chain is executed from R&D, commercialisation and full maintenance support. The product range includes diamond X-ray sorters, high through put large diamond X-Ray Transmission sorters, Ultra Violet sorters, magnetic roll separators, particle density measuring equipment, non-nuclear dense medium controllers and X-ray calibration tracers. De Beers Technologies delivers full technical support, including spares supply and maintenance. Metallurgical services are provided through technical plant audits and ore dressing studies.

www.debtech.com



Globe Risk International

Globe Risk International is a security management consultancy firm operating globally providing:

- Consulting Services
- Corporate Intelligence Services
- Threat - Risk - Vulnerability Assessments
- Contingency Planning
- Natural Resources Exploration Support
- Regional Analysis
- Kidnap and Ransom Planning, Support, and Response
- Crisis Intervention Services
- The Vital Link Communications Platform

Globe Risk International was founded by a team of British ex-Special Air Service (SAS) and Canadian officers to assist governments, law enforcement, intelligence agencies, and the private sector in combating the increasing threat of criminal and terrorist groups. Knowledgeable and discreet, our consultants work together as a team to offer the quality of service necessary to meet our client's needs.

Globe Risk International has supplied security support to business operations in such diverse areas as Saudi Arabia, Iraq, Yemen, Afghanistan, Nigeria, Sierra Leone, Algeria, Ivory Coast, Sudan, The Republic of the Congo, DRC, Angola, Mexico, Ecuador, Peru, Colombia, Brazil, Argentina, Europe, Russia, China, U.S. and Canada. www.globerisk.com



Barristers & Solicitors / goodmans.ca

Goodmans LLP

Goodmans LLP is internationally recognized as one of Canada's pre-eminent business law firms with market-leading expertise in M&A, corporate and transaction finance, private equity, real estate, tax, restructuring, litigation and other business-related specialities. Goodmans advises domestic and international players active in the mining, oil and gas, forestry and other natural resource sectors, including companies at all stages of development, from junior exploration companies to some of the world's largest senior producers. With a strategic entrepreneurial history and deal-making mindset, Goodmans lawyers deliver intelligent solutions, responsiveness, energy, talent and determination to get the deal done. It's more than just legal services; it's strategic business advice. www.goodmans.ca



H-Y Legal and Chandaria Global Advisors

With fifty years of combined expertise in successful investing, the partnership of H-Y Legal and Chandaria Global Advisors (CGA) was created specifically to support Africa in attracting secure and sustainable investment. Based on a clear understanding of the role of 'right' investor-state relationships, H-Y Legal and CGA have hands on experience what is necessary for governments to attract investment in a competitive and increasing regulated global environment. Navin Chandaria is one of the most successful entrepreneurs in Canada. The Toronto-based patriarch, who left Kenya in 1975, has built several companies including, Clean-Burn, a patented fire log technology; Ross Adhesives, an industry leader in glue-stick; and LePage's Inc., a 130-year-old manufacturer and distributor of stationery tapes and mailing supplies, which he purchased in 2000. Lawyer, Special advisor to governments and international treaties negotiator, Françoise Hendy-Yarde is the author of Tax Diplomacy: An Introduction to Tax Treaties, and is a well-regarded expert in the kinds of relationships win investment.

www.h-ylegal.com



Herbert Smith Freehills LLP

As one of the world's leading law firms, we advise many of the biggest and most ambitious organisations across all major regions of the globe. We are leaders in a number of industry sectors, including energy and natural resources. In Africa, we have built an impressive track record over the past three decades advising mining companies, lenders and other stakeholders on all aspects of law in the sector, across the whole of the African continent. Our Africa offering has been further strengthened with the recent launch of an office in Johannesburg, South Africa. The combined strength of our Johannesburg partners (who include two leading mining lawyers) and the firm's other Africa specialists located across our international platform enables us to provide a true pan-African offering, including Francophone Africa.

www.herbertsmithfreehills.com



iNHEMACO S.A.

(International Health Management Consultants)

iNHEMACO S.A. is the foremost provider of Remote Site Clinics, staffed by Advanced Life Support paramedics, nurses, and doctors with full medical support. iNHEMACO delivers Comprehensive Travel and Occupational Health Risk Management. We consistently count blue chip organisations among our varied clientele who we serve with integrity, insight and ethics. Human capital is the most precious commodity today, more so in the developing world. We have made it our business to ensure that our clients have the healthiest expatriate and national work force, on the continent with the biggest health challenges and the least developed healthcare infrastructure in the world.

www.inhemaco.com



MineAfrica Inc.

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. In addition to partnering with the Canada-Southern Africa Chamber of Business in the biggest African mining event each March during PDAC our programs include; 1) our 6th Focus on West Africa seminar on October 20, 2016 and our 10th Investing in African Mining seminar on November 28, 2016 in London, UK; 2) our MASTERMINING educational and training courses in various cities around the world; our 8th mineLatinAmerica seminar on November 14, 2016 in Toronto; and 4) business development, marketing and consulting services.

www.mineafrica.com



Mining Review Africa

Mining Review Africa is without question the world's leading African mining publication on the market - presented in both print and digital format. Thanks to this forefront position, the magazine is successfully supporting and promoting the development of Africa – the world's last remaining richly endowed and diverse mineral resources continent. Through its liaison with major, mid-tier and junior mining houses, suppliers of capital equipment, technology and plant, Mining Review Africa is delivering timeous, newsworthy, business-generating information to all relevant mining and mining supply professionals. In this way it guarantees to retain its position as Africa's leading mining sector publication.

www.miningreview.com



Mining Weekly

Mining Weekly, is a premier source of weekly news on global mining developments. Mining Weekly provides in-depth coverage of global mining projects and the personalities reshaping the industry. News is generated from the main newsroom in Johannesburg with bureaus in Toronto and Perth, as well as contributors in African countries, including Zimbabwe, Botswana, Malawi and Kenya, and in India. MiningWeekly.com includes three regional home pages for the Africa/Europe, Australasia and Americas regions. Readers are automatically directed to their relevant geographical home page, but readers can easily navigate between the home pages. Three region-specific daily newsletters serve as a key source of daily mining news.

www.miningweekly.com



Mintek

Mintek, South Africa's national minerals research organization, was established in 1934 to ensure the sustainability and growth of the minerals industry through technology development and transfer. This role has expanded internationally, and today Mintek is one of the world's leading technology providers specializing in mineral processing, metal product development and related areas. Working closely with industry and other R&D institutions, Mintek provides service testwork, process development, consulting and innovative products to clients around the globe. Mintek, with some of the world's largest and most integrated test and pilot plant facilities, provides one-stop metallurgical support to project development.

www.mintek.co.za



Nigeria -

Ministry of Solid Minerals Development

The Federal Government of Nigeria continues to provide a conducive environment for private sector development of the minerals and metals sector. Nigeria has favourable geology (comprising Basement Complex, Younger Granites and Sedimentary Basins), Investment friendly legislation and a transparent mining title administration. Exciting mining projects with promising initial exploration results are available for gold, iron ore, coal, cassiterite and tantalite as well as extensive oil sand blocks that are up for concessioning.

www.miningcadastre.gov.ng



Oxford Business Group

Oxford Business Group (OBG) is a global publishing, research and consultancy firm, which publishes economic intelligence on the markets of Latin America, the Middle East, Asia, and Africa. OBG offers comprehensive analysis of macroeconomic and sectoral developments, including banking, capital markets, energy, infrastructure, industry and insurance. OBG's acclaimed economic and business reports are the leading source of local and regional intelligence, while OBG's online economic briefings provide up-to-date in-depth analysis. OBG's consultancy arm offers tailor-made market intelligence and advice to firms operating in these markets and those looking to enter them.

www.oxfordbusinessgroup.com



Questrade Inc.

Ever since opening our doors in 1999, we've had one clear vision: help Canadians achieve financial independence by providing them with the best investment products, technology, and client services. And to this day we continue to give Canadians all the tools to reach their financial goals. Since 2011, Questrade has been a proud recipient of the Canada's Best Managed Company award & for three years in a row ranked by investors economics fastest-growing online brokerage. Our Corporate & Institutional FX Department (CIFX) is

here to ensure that currency fluctuations are our problem – not yours. Whether an importer, exporter, asset manager or simply interested in participating in the currency markets, we'll provide a dedicated relationship manager who'll act as your go to FX resource. We will provide a comprehensive foreign exchange solution based on a thorough needs assessment and continuous support in order to help you understand the opportunities and risks that exist as FX markets evolve. Questtrade is synonymous with innovation in the financial services industry. By partnering with our Corporate FX team you'll know why we have succeeded again and again in providing service that goes beyond expectations and delivers on every level, especially where it counts – your bottom line. www.questtrade.com

Roskill

Roskill is an independent, privately-owned company, which has been a leader in international metals and minerals research since starting life as one of the UK's first management consultancies in 1930. International organisations which rely on Roskill's market intelligence include mining, chemical, engineering and exploration companies, government organisations, trading organisations, schools of mines, financial analysts and manufacturers using metals and minerals in their products. www.roskill.com



Roxgold Inc. (TSX.V: ROG)

High grade gold in Burkina Faso

Roxgold is a gold exploration and development company with its key asset, the high grade, fully permitted Yaramoko Gold Project, located in the mineral-rich Houndé greenstone region of Burkina Faso, West Africa. The Company is advancing Yaramoko's 55 Zone through construction and expects to commence production in Q2 2016. Roxgold trades on the TSX Venture Exchange under the symbol ROG. www.roxgold.com



Ministry of Natural Resources

The Republic of Rwanda

Mining is one of the five sub-sectors that constitute the Environment and Natural Resources Sector. This sub-sector has a mission to build a strong geology and mines sector in order to increase national revenue through proper management of mineral resources. Mining is identified in Vision 2020 as one of the key sectors to be developed to expand the economic base and exports. The Ministry of Natural Resources is responsible for designing the sub sector's legal framework and also for granting prospecting, exploration and mining licences. Rwanda Natural Resources through the Geology and Mining Department provides technical and administrative support and follow-up to the performance of the mining sector and generally to implement policy. The mining policy covers not only mineral extraction, processing and export, but also quarrying, production of construction materials and extraction and processing of semi-precious stones.

The Mining sub-sector is one of the major sources of income to the country with revenue from minerals exportation. The new mining law and related ministerial decrees were published and a new mining policy was adopted by Cabinet. The acquisition of new geophysical data led to the identification of new mineral potential areas, which are now the targets for new investment and detailed exploration. www.minirena.gov.rw and rnra.rw



SENET

SENET is a leading South African project management and engineering firm within in the field of mineral processing, with core expertise in gold and copper. For more than 25 years, SENET has provided project management, detailed multidiscipline engineering, procurement, logistics management, and construction services to the mining, mineral processing, infrastructure and bulk materials handling industries. SENET boasts an extensive track record



of project developments in Africa and beyond. SENET's service offering covers the full project lifecycle from scoping studies through to full feasibility studies and ultimately into project execution and plant commissioning. SENET offers a pragmatic and cost effective EPCM option for junior and major mining clients alike. www.senet.co.za



South African Department of Mineral Resources

The vision of the Department of Mineral Resources is to enable a globally competitive, sustainable and meaningfully transformed minerals and mining sector to ensure that all South Africans derive sustainable benefit from the country's mineral wealth. This is achieved within our legislative framework and as the legitimate custodian of the country's mineral wealth.

The Department's mission is to promote and regulate the minerals and mining for transformation, growth, and development and ensure that all South Africans derive sustainable benefit from the country's mineral wealth.

The Minister of Mineral Resources is the political head of the Department. The Department is headed by the Director General, followed by the following Deputy Directors General, who each leads their respective Branches:

- Mineral Policy and Promotion
- Mineral Regulation
- Mine Health and Safety
- Corporate Services
- Chief Financial Officer

The Department of Mineral Resources aims to formulate and implement policy to ensure optimum use of the country's mineral resources.

www.dmr.gov.za



Sudan Ministry of Minerals

The Republic of Sudan is located in East Africa neighbored by Ethiopia, Eritrea, the Red Sea, Egypt, Libya, Chad, the Republic of Central Africa and the Republic of South Sudan. The population is 33.4 million and the official language is Arabic (with more than 300 local languages).

The Ministry of Minerals is responsible for the application of mining investment system and actively encourages local and foreign investment to promote the development of its promising mining sector.

Key activities include:

- Supervision of geological exploration and prospecting
- Development of policies that ensure the attraction of investors together with preservation of the rights of the State
- Signing contracts with investors and granting licenses
- Monitoring of companies licensed for exploration and mining based on signed contracts and licenses
- Development of technical standards
- The development and qualification of human resources in mining
- National relations with institutions and relevant regional and international organizations

The General Authority for Geological Research and Ariab Mining Company Ltd. are under the direct supervision of the Minister.

www.minerals.gov.sd/Eng/index.htm



True Gold Mining Inc. (TSX.V: TGM)

True Gold Mining Inc. is where gold comes to life. We are committed to growing a successful gold production company, by focusing on projects with low costs, low technical risks and solid economics. The Company's board, management and technical teams have proven track records in gold exploration, development, and production worldwide. The Company's Karma Mine is financed, permitted and construction is almost complete. First gold pour is expected to occur in March 2016. www.truegoldmining.com